ODYSSEY®
eFileCA

Odyssey eFileCA Overview

Santa Barbara Attorneys and Legal Professionals

POWERED BY TYLER TECHNOLOGIES

Agenda

- eFileCA Overview
- Filing Mechanics
- Demo
- Q & A

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ODYSSEY eFileCA

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ODYSSEY eFileCA

OdysseyeFileCA

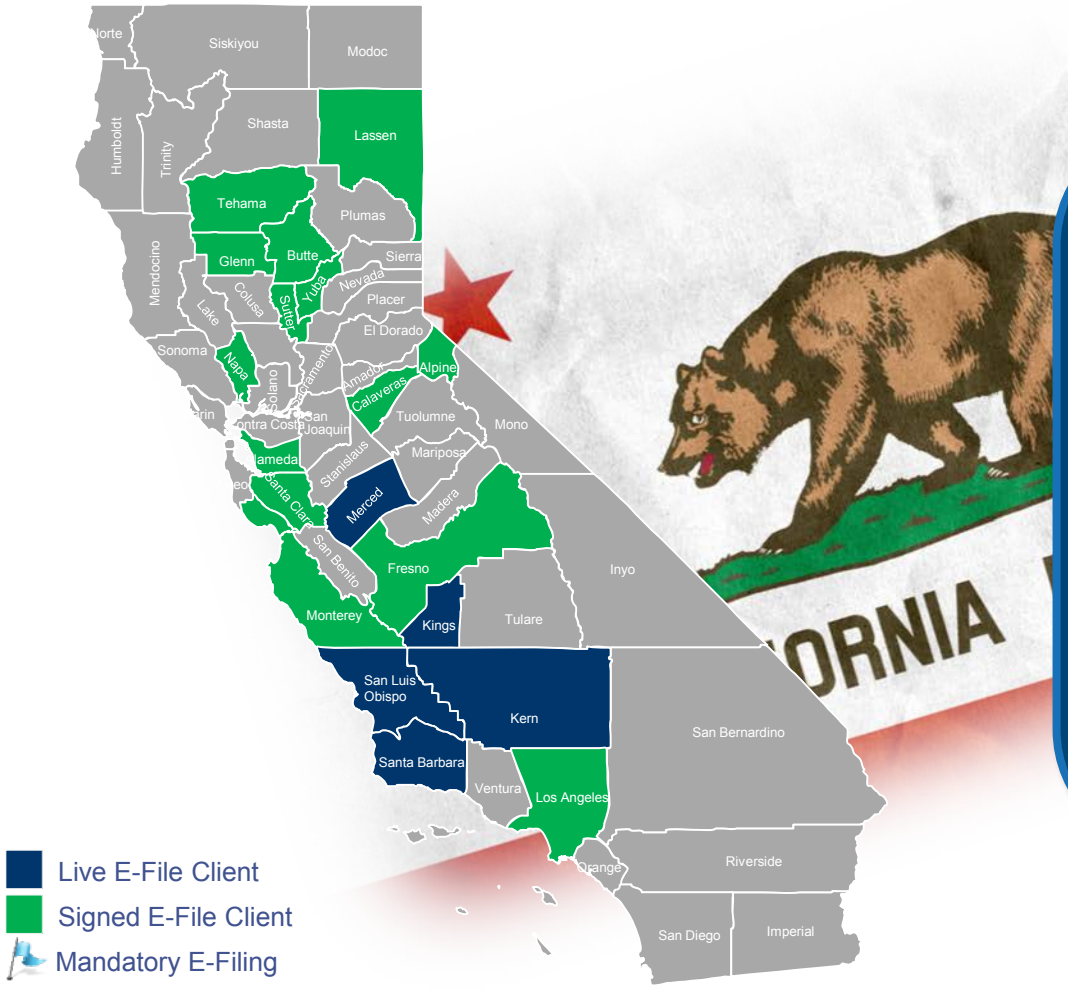


- E-Filing manager forthe Santa Barbara Superior Court
- Multicourt system that provides a unified filing experience through one e-filing portal
- Powered by Tyler Technologies

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ODYSSEY® eFileCA

CA E-Filing Today



Summary:

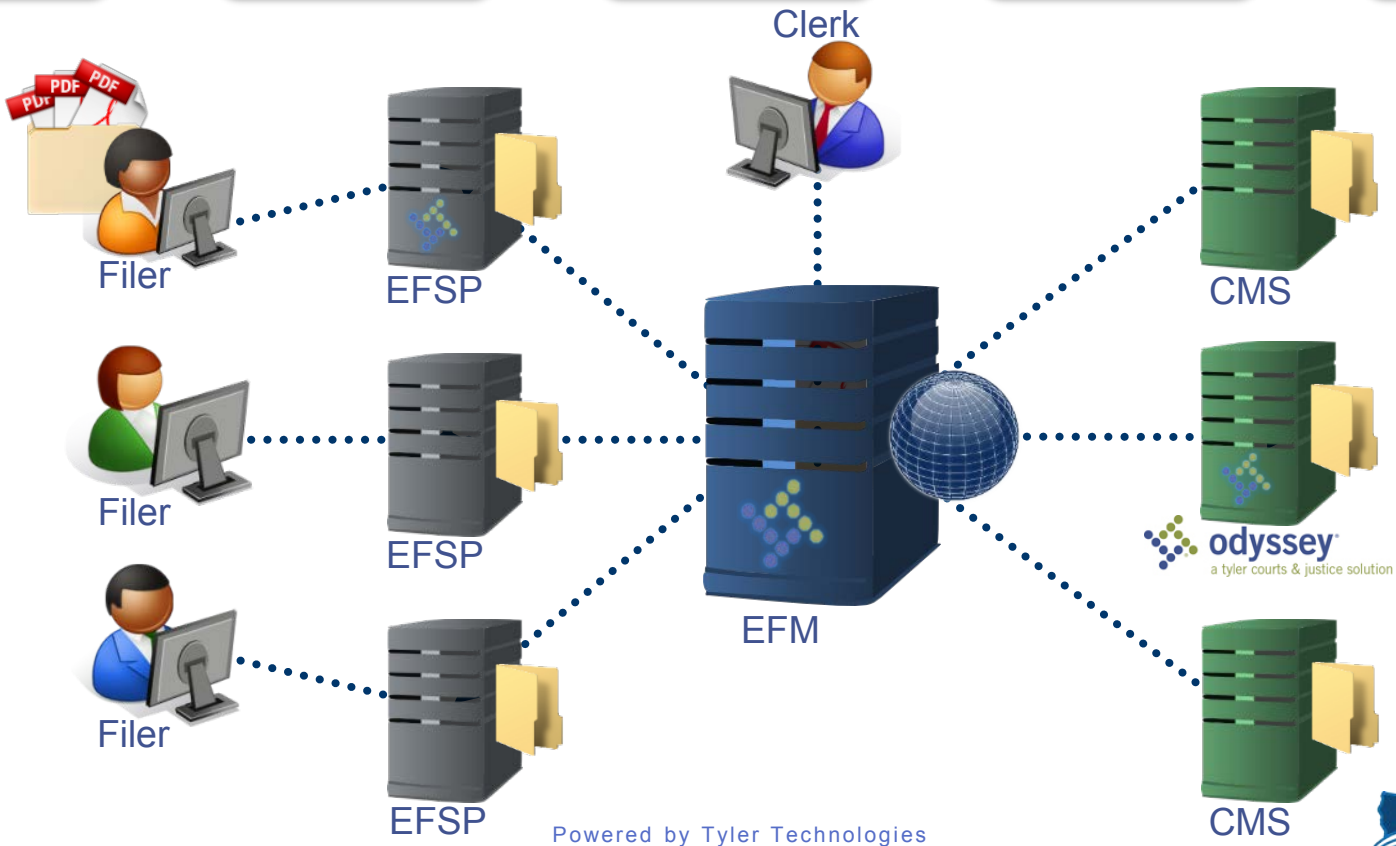
- Contracts in 20 counties for e-filing and e-service
- 5 courts live today; 1 court with an active engagement:
  - San Luis Obispo: Live
  - Kern: Live
  - Kings: Live
  - Merced: Live
  - Santa Barbara: Live
  - Fresno: Active, Live 8/31

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ODYSSEY eFileCA

OdysseyeFileCA Overview

Filer Prepares Documents → 24X7 Submission to EFSP of Choice → Filing Prepared for Clerk Review by EFM → Clerk Accepts or Rejects → Stamped Documents Passed to CMS and Filer



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EFSP Landscape

Summary:

- 6 organizations expressed their intent to become an EFSP
- Each organization must apply and undergo certification
- EFSP on-boarding class held on 5/28/2015
- EFSP Certification Process informational meeting to be held on 8/18/2015
- Expect increase in available EFSPs in coming months

Organization	Status
eFileCA	Certified
E-Legal Services	In Progress
First Legal	In Progress
One Legal	In Progress
Rapid Legal	In Progress
Turbo Court	In Progress
XML Legal	In Progress

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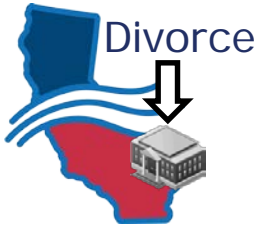
Example E-Filing Process

Prerequisite Setup



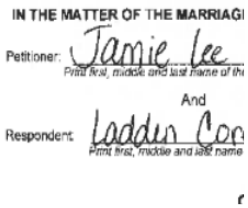
- EFSP Registration
- Payment Account Setup

1 Case Information



- Location
- Category
- Type
- Attorney
- Payment Account

2 Parties



- Required Parties
- Contact Information
- Additional Parties

3 Filings



- Filing Codes
- Upload Documents

4 E-Service



- Select Service Contacts

5 Review

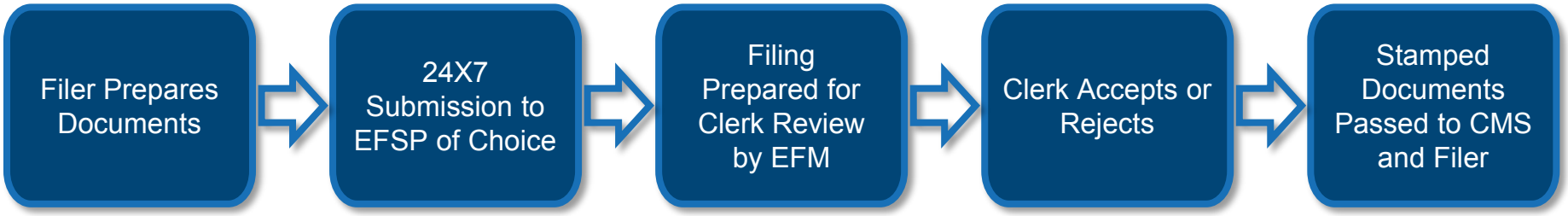


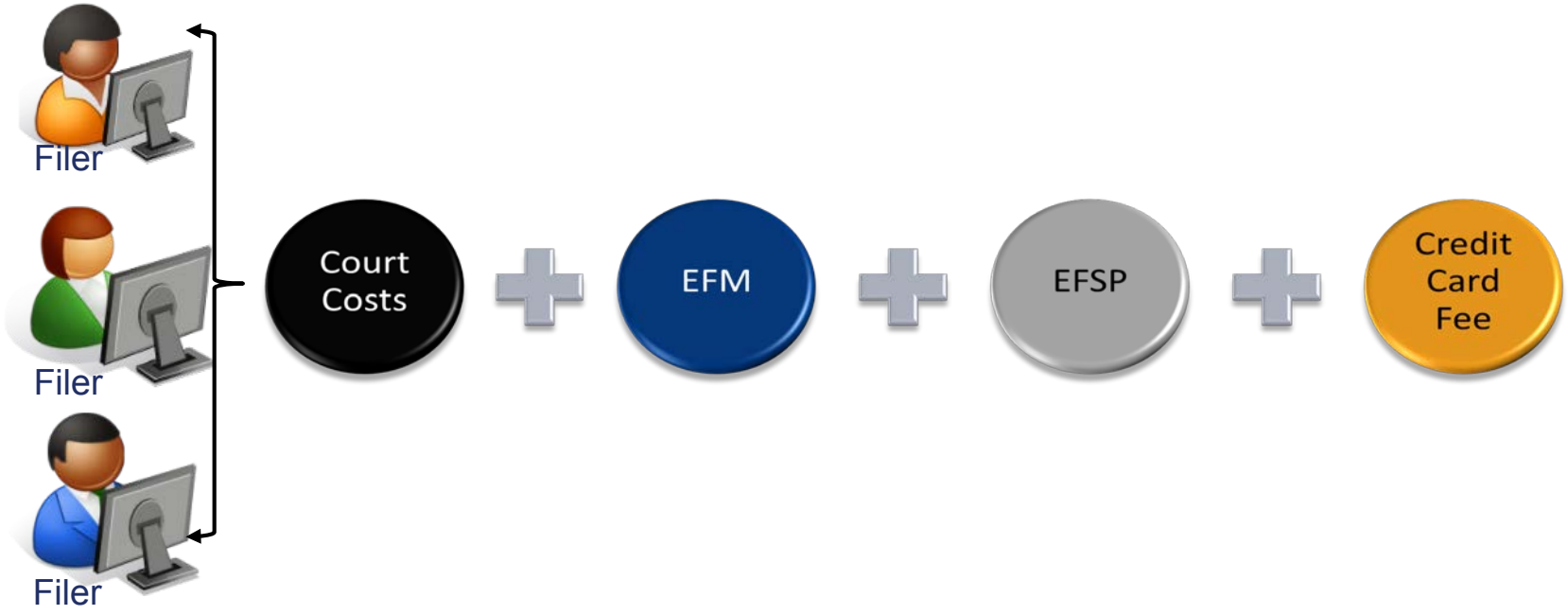
- Verify Location
- Verify Data Entry

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E-Filing Cost Model

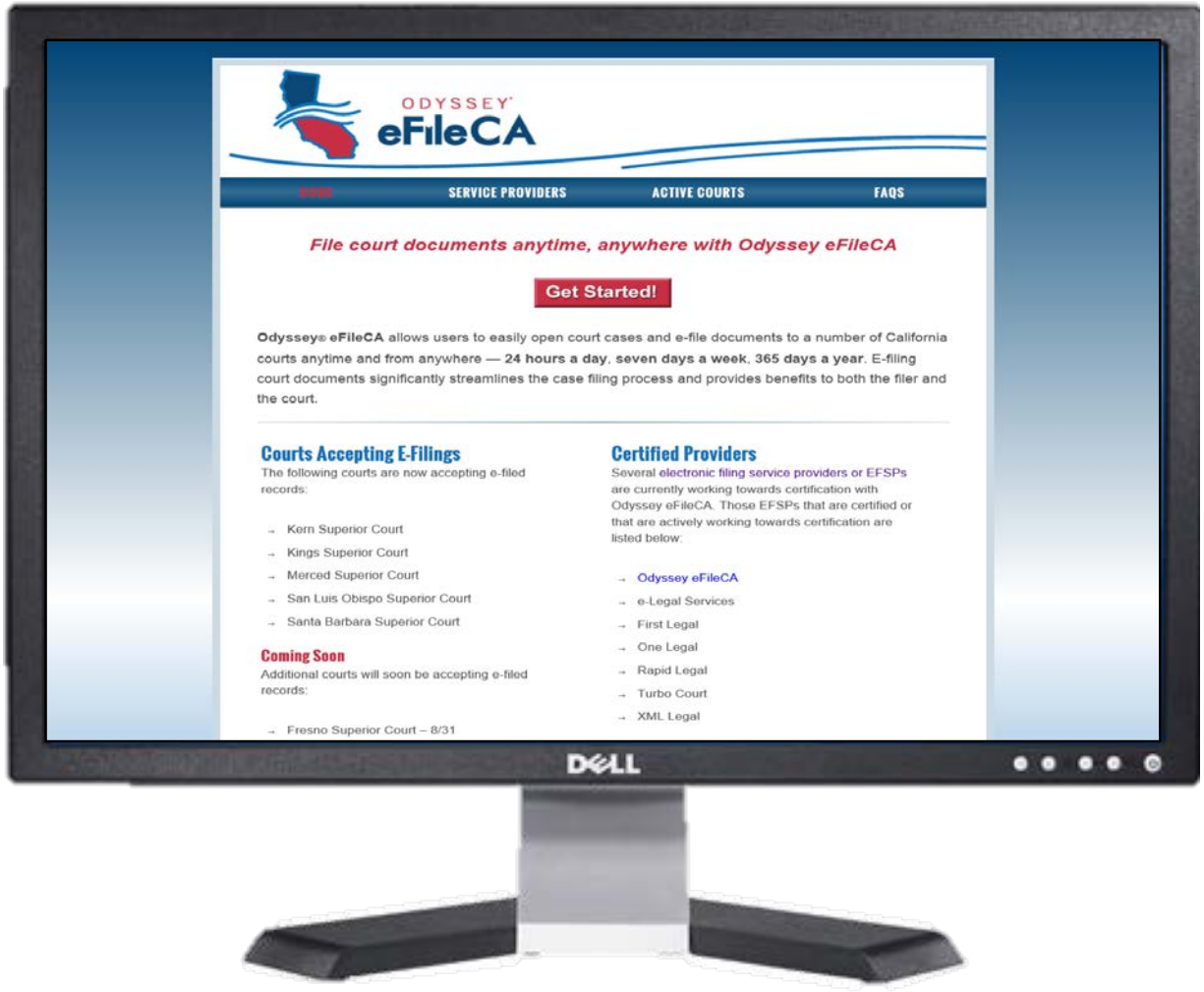




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ODYSSEY eFileCA

Odyssey eFileCA.com



https://www.odysseyefileca.com/

Summary

- Central portal for OdysseyeFileCAnews and information
- Links to certified EFSPs
- Links to active court specific web sites
- Point of entry for reviewprocess

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- PETITION
  - Lead Document (Lead)

Edit | Verify Parties

Case Information

Location	Travis
Description	
Category	Family
Type	Divorce
Status	Not Created
Judge	

Envelope # 00000295

Submit Date	Mar 05, 2013 5:33:28 PM
Docket Date	Mar 05, 2013 5:33:28 PM
Filing Attorney	Tim Schauer
Payment Account	VISA

Filer Information

New Parties

Petitioner	Jamie Lee Gillespie 5016 North Mockingbird Lane Addison, Texas 75093 Attorney: Tim Schauer
Respondent	Ladden Corey Gillespie 1908 Lone Grove Dr. Frisco, Texas 75035

Fees

Responsible Party	Jamie Lee Gillespie
Convenience Fee	$16.00
Total Court Case Fees	$0.00
Total Court Filing Fees	$217.00
Total Filing & Service Fee	$5.00
Grand Total	$238.00

Filing Information

Filing Comments

Div petiton.pdf [Original] [PDF] Description Div petiton.pdf

Annotations

Review Actions

3/5/2013 5:33:28 PM

Cause Number: _____
(The Clerk's office will fill in the Cause Number and Court Number when you file this form.)

IN THE MATTER OF THE MARRIAGE OF

Petitioner: Jamie Lee Gillespie
Print first, middle and last name of the spouse filing for divorce.

In the 248th
(Court Number)

And

Respondent: Ladden Corey Gillespie
Print first, middle and last name of other spouse.

☒ District Court ☐ County Court of: Demo County, Texas

Original Petition for Divorce

Print your answers.

Parties

My name is: Jamie (First) Lee (Middle) Gillespie (Last).

I am the **Petitioner.** I am filing this Petition for Divorce.

The last three numbers of my driver's license number are: 6 6 0 My driver's license was issued in *(State)* TX.
or ☐ I do not have a driver's license number.

The last three numbers of my social security number are: 7 3 6
or ☐ I do not have a social security number

My spouse's name is: Ladden (First) Corey (Middle) Gillespie (Last).

My spouse is the **Respondent**.

1. Discovery Level

The discovery level in this case, if needed, is:

☒ Level 1. *Check here if you and your spouse do not have children under 18 or a disabled child of any age, the wife is not pregnant, and you have less than $50,000 in property.*

☐ Level 2. *All other couples check here.*

2. Jurisdiction

County of Residence

You cannot file this form until you or your spouse have lived in the county where you are asking for a divorce for the last 90 days, and in Texas for the last six months.

(Check all boxes that apply.)

☒ I have lived in this county for the last 90 days.

☒ My spouse has lived in this county for the last 90 days.

John Adams

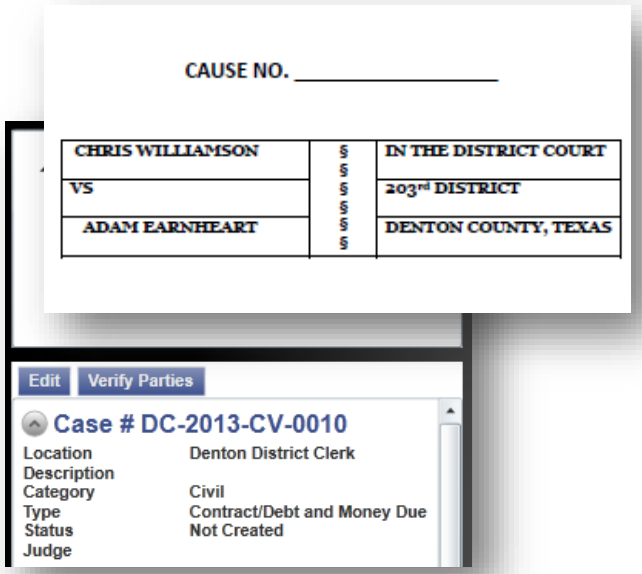
© TexasLawHelp.org *Petition for Divorce – No Children*, October 2011
Texas Family Code, Chapter 6

<<CaseNumber>>

1 of 6

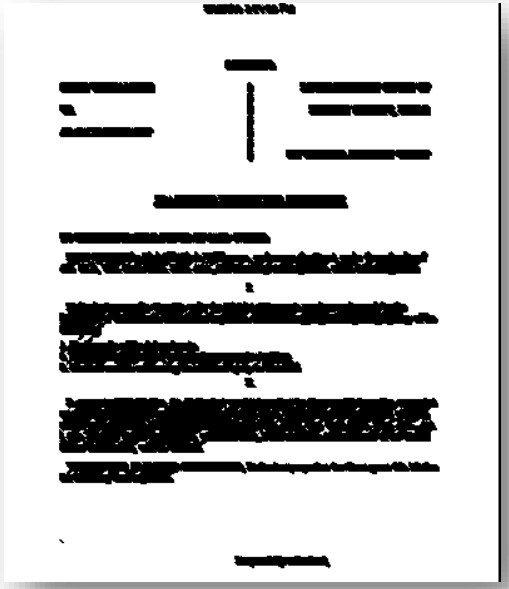
Common Reasons for Returns

Incorrect Case Number and/or Location



- **Case no. on filing ≠ case** no. on document
- Filing in the wrong Court

Faulty Document

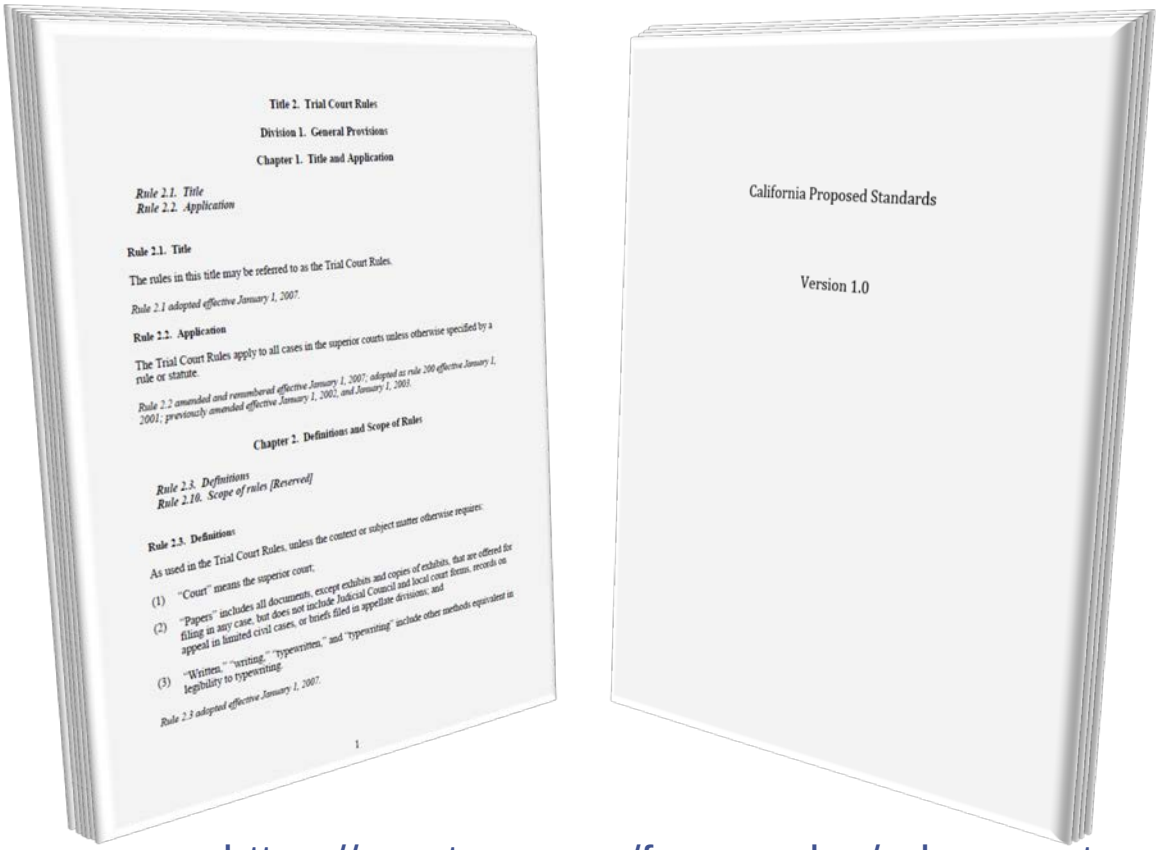


- Illegible document
- Document improperly scanned

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ODYSSEY eFileCA

Statewide E-Filing Rules & Standards



Title 2. Trial Court Rules

Division 1. General Provisions

Chapter 1. Title and Application

Rule 2.1. Title
Rule 2.2. Application

Rule 2.1. Title

The rules in this title may be referred to as the Trial Court Rules.

Rule 2.1 adopted effective January 1, 2007.

Rule 2.2. Application

The Trial Court Rules apply to all cases in the superior courts unless otherwise specified by a rule or statute.

Rule 2.2 amended and renumbered effective January 1, 2007; adopted as rule 200 effective January 1, 2001; previously amended effective January 1, 2002, and January 1, 2003.

Chapter 2. Definitions and Scope of Rules

Rule 2.3. Definitions
Rule 2.10. Scope of rules [Reserved]

Rule 2.3. Definitions

As used in the Trial Court Rules, unless the context or subject matter otherwise requires:

(1) "Court" means the superior court.

(2) "Papers" includes all documents, except exhibits and copies of exhibits, that are offered for filing in any case, but does not include Judicial Council and local court forms, records on appeal in limited civil cases, or briefs filed in appellate divisions; and

(3) "Written," "writing," "typewritten," and "typewriting" include other methods equivalent in legibility to typewriting.

Rule 2.3 adopted effective January 1, 2007.

1

California Proposed Standards

Version 1.0

https://courts.ca.gov/forms-rules/rules-court

California Rules of Court

- Defineswhen documents are deemed filed
- Provides guidelines for e-filing exclusions and the filing of original documents

E-Filing Standards

- Standardized codes from filers perspective across all trial courts using Odyssey eFileCA
- Standard codes to be revised bi-annually

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ODYSSEY eFileCA

OdysseyeFileCA Filing Portal

https://california.tylertech.cloud/OfsEfsp/ui/landing

Odyssey eFileCA Filing Portal

- Modernweb browser support
- Single screen data entry
- Copy and paste functionality
- Sorting and filtering
- Keyboard shortcut navigation
- Phone and tablet support
- Free training with CLE credit



Click here for training!

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Support Information



Phone

1.800.297.5377

Call the number above to speak with a Trained Support Specialist

Hours:
Monday- Friday,
5am – 7pm PST



Chat

Click the "chat" icon above to speak with a Trained Support Specialist

Hours:
Monday- Friday,
5am – 7pm PST



Email

Click on the "email" icon above to email a Trained Support Specialist

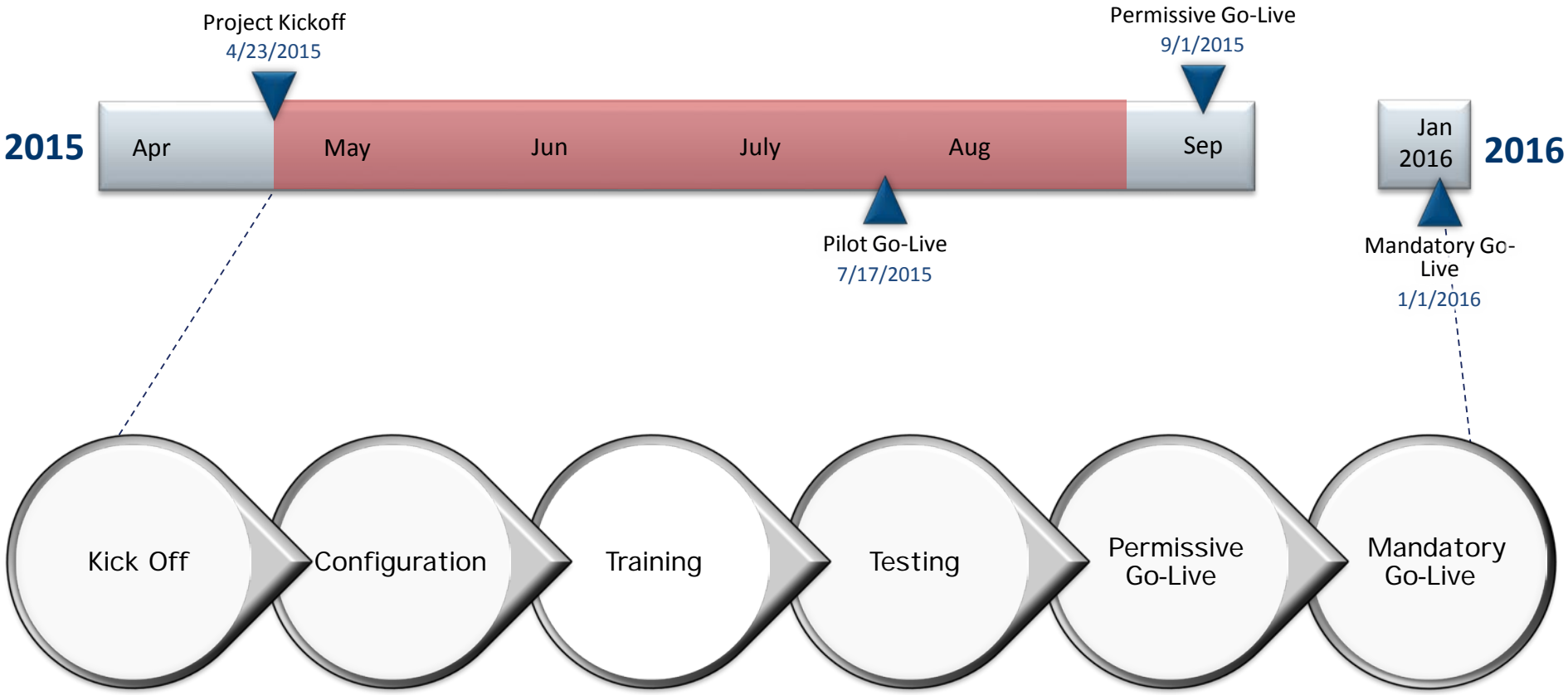
Available 24/7*

*Responses are normally received within 24 hours

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Santa Barbara Superior Court Transition Timeline



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Next Steps



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1. Review statewide rules and procedures
2. Exercise the system to become better acquainted

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ODYSSEY eFileCA

Q&A



Frequently Asked Questions

https://www.odysseyefileca.com/faqs.htm

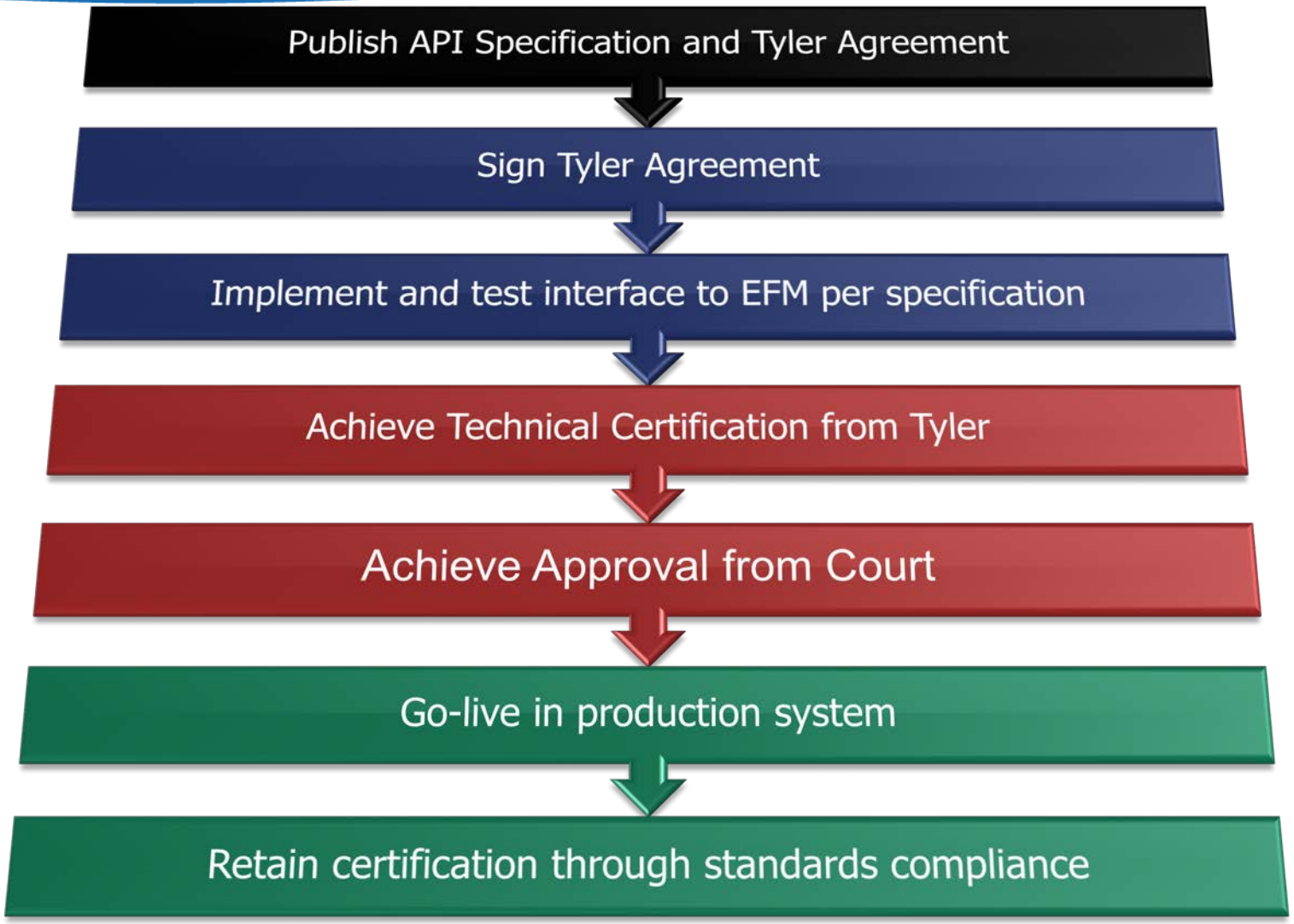
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Appendix

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EFSP Certification Process



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